

FEE SUMMARY FOR LEGAL ESTATE SERVICES

This document is to provide you with a summary of our standard fees for common estate services.

Certificate of Appointment of Estate Trustee with a Will (formerly known as Letters Probate)

Value of Estate	Legal fees
\$0.00 - \$350,000.00	\$3,000.00 plus hst
\$350,000.01 - \$700,000.00	\$4,000.00 plus hst
\$700,000.01 - \$1,000,000.00	\$5,000.00 plus hst
\$1,000,000.01 - \$2,000,000.00	\$6,000.00 plus hst
Over \$2,000,000.01	TBD

There is also a software transaction disbursement in the amount of \$249.00 plus hst for this service.

Certificate of Appointment of Estate Trustee without a Will (formerly known as Letters of Administration)

Value of Estate	Legal fees
\$0.00 - \$350,000.00	\$3,500.00 plus hst
\$350,000.01 - \$700,000.00	\$4,500.00 plus hst
\$700,000.01 - \$1,000,000.00	\$5,500.00 plus hst
\$1,000,000.01 - \$2,000,000.00	\$6,500.00 plus hst
Over \$2,000,000.01	TBD

There is also a software transaction disbursement in the amount of \$249.00 plus hst for this service.

The increase to our base fee relates to risk and vulnerability; the larger the value of the estate, the more exposure we have, therefore, our liability increases.

Other factors that could affect our fees include: the location of the executor(s); the location, number, age and competency of the beneficiary(ies); the complexity of the Will; having to locate the original Will and/or obtain an Affidavit of Execution; consents and/or renunciations from executor(s) and/or beneficiary(ies); whether the value of the estate has been fully determined before filing the court Application; preparation of additional correspondence and/or documents; the amount of time spent meeting and corresponding with the executor(s); real estate; etc;

Survivorship Application

(required when there is real estate owned as joint tenants)

Legal fees	Disbursements (some are subject to hst)
\$600.00 plus hst	PIN Abstract(s)
	sheriff's certificate(s)
	instruments(s)
	registration fee(s)

Transmission by Personal Representative

(required when there is real estate owned by a deceased person only and/or owned as tenants in common. Please note this only transfers the deceased's interest in the property to the estate in order that the executor(s) may transfer and/or sell the property. There would be additional fees and disbursements to transfer the property to another party)

Legal fees with probate	Legal fees without probate	Disbursements (some are subject to hst)
\$600.00 plus hst	\$1,750.00 plus hst	PIN Abstract(s)
		sheriff's certificate(s)
		instruments(s)
		registration fee(s)

There may be additional out-of-pocket expenses associated with the estate that we have to pay on your behalf. These expenses will be added to our account under "disbursements". Please note that some disbursements may be subject to hst.

If you would like our office to continue to assist you with the ongoing administration of the estate including completing and filing the Estate Information Return, liquidating estate assets, working with the accountant to finalize the income tax, operating the estate account and/or effecting the distribution(s) to the beneficiaries of the estate, please let us know. We would be happy to provide a quote for these services which would be billed to the estate in a separate invoice.

We do not require a retainer. Our account will be rendered after the legal work has been completed. Payment of our account is due within 90 days from the issuing date of the account. We reserve the right to charge interest in accordance with the Solicitors Act on any overdue accounts.

Thank you.